

TOP 5 RETIREMENT PLANNING MISTAKES



1

Not Considering Your Life Expectancy

Your retirement security may be affected if your life expectancy is above average.



2

Not Being Smart About Claiming Social Security And Medicare Benefits

Don't wait until the last minute to file for benefits.



3

Not Having A Retirement Budget

Most people underestimate what they need in retirement. Remember: healthcare costs can escalate in later years.



4

Not Having an Estate Plan or a Will

It's money well spent now to avoid future problems for you and your loved ones.



5

Taking Money Out of Your 401(k) Nest Egg Without Analyzing the Data

Run the Math First!